

## Data Clutter Slowing You Down?

Take Advantage of our *Data Scrubbing Strategy* from CORPTAX Professional Services

Like discarding outgrown possessions when you move into a new house, it's a good idea to cleanup your tax data prior to a system upgrade. Our CORPTAX FS and CORPTAX CS clients preparing to upgrade to CORPTAX® U.S. Compliance may first want to consider cleaning outdated clutter from their databases. Unfortunately, many busy tax professionals consider the time required to cleanup data a luxury they simply cannot afford. That's why the CORPTAX Professional Services team developed the new *Data Scrubbing Strategy*, a simple and efficient instructional guide and service that helps expedite tax data cleanup.

### Benefits of Data Cleanup

Optimizing your system means keeping it in the best working condition possible. There are many benefits to maximizing the quality of your data, which include:

- Easier system maintenance
- Improved database performance
- Minimized data rejects upon Backup/Conversion into CORPTAX U.S. Compliance
- Reduced time spent filtering data
- Easier training for new users without redundant data

### A Time-Tested Approach to Data Cleanup

Our *Data Scrubbing Strategy* eliminates the guesswork by identifying those data areas most susceptible to becoming outdated. As seasoned corporate tax experts, we understand where outdated tax data typically accumulates and can quickly pinpoint the sources. We've highlighted these targeted areas for you below so you can perform this same important analysis in-house. Here are the areas to which you should pay close attention:

#### Entities

- Remove entities that no longer exist; however, verify entities are not still used for tax provision or CORPInternational® calculations
- Update Entity Descriptive Data as necessary, including special characters for e-file compliance
- Update system International Entity Groups
- Remove unnecessary custom International Entity Groups
- Remove and update unnecessary account definitions

#### Adjustment Codes

- Eliminate redundant or unneeded adjustment codes, including E&P adjustments and foreign re-classes
- Reorganize/Rename Adjustment codes as needed



### CORPTAX *Data Scrubbing Strategy*

CORPTAX Professional Services Gives You a Fresh Start on Our Latest Compliance and Provision Solutions.

- Optimize Your System
- Maximize the Quality of Your Data

## A Time Tested Approach to Data Cleanup (cont.)

[Custom Accounts](#) - Remove custom accounts no longer needed

[Column Files](#) - Remove unnecessary domestic and foreign column files

[Range Files](#) - Remove range files no longer needed

[Data Cases](#) - Remove cases of data no longer needed

[Report Batches](#) - Cleanup remaining report batches to remove reports and batches no longer needed

[Custom Calcs](#) - Remove custom calcs no longer needed

### [Special Characters](#)

- Remove special characters, such as \$,%,@,#, etc., that are not supported by the CORPTAX U.S. Compliance database from:
  - Column File Codes
  - Range File Codes
  - Entity Codes/Descriptive
  - Custom Calc names

### [International](#)

- Remove unnecessary International Report Folders
- Update Foreign Exchange Rate Tables
- Review and update SIC codes
- Review and update Sub-baskets
- Review and update Default Sourcing
- Correct historical E&P and taxes as needed

## A Helping Hand

Many busy homeowners retain the services of professionals to perform basic housekeeping tasks. Despite our easy-to-follow guide, you may still find that you cannot dedicate the proper resources to implement a data cleanup initiative. If that's the case, our knowledgeable team of Professional Services associates will gladly perform the *Data Scrubbing Strategy* exercise for you. After performing a careful review and elimination process, a CORPTAX Professional Services member will deliver only the data you need, giving you a fresh start on our latest compliance and provision solution.

## Call Today for Cleaner Data Tomorrow

Don't carry unwanted data over to your enhanced CORPTAX system. Let our Professional Services team teach you how to "clean the clutter." If you need assistance, simply call Kitty Gio at 800-966-1639 to take advantage of the on-site expertise of our Professional Services team. With the CORPTAX *Data Scrubbing Strategy*, you'll feel better organized and ready to face the next tax season.



## About CORPTAX, LLC

CORPTAX, LLC is one of the leading developers and licensors of domestic and international corporate tax software systems. For more than 30 years, companies have relied on CORPTAX® Software to help integrate and automate tax department processes, eliminate manual and redundant tasks, enhance data accuracy and quality, and dramatically improve planning and analysis capabilities.

For more information, please call 800-966-1639 or visit our website at [www.corptax.com](http://www.corptax.com).